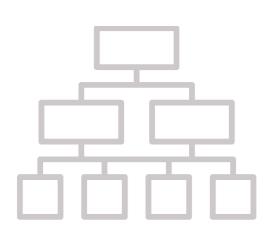


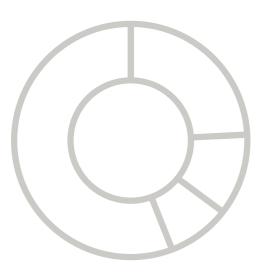
## EXPLORE ARIZONA THROUGH DATA

## Business Officer Central, DCCs, and Employee Transfers



## **OVERVIEW**





- Introductions
- Exploring Business Officer Central
- Exploring DCCs dashboard
- Exploring Employee Transfers dashboard
- Conclusion



## WHO WE ARE & WHY WE ARE HERE

# makers, informs policy and practice, and tells the Arizona story.





**UAIR IS COMMITTED TO** providing data that empowers campus decision

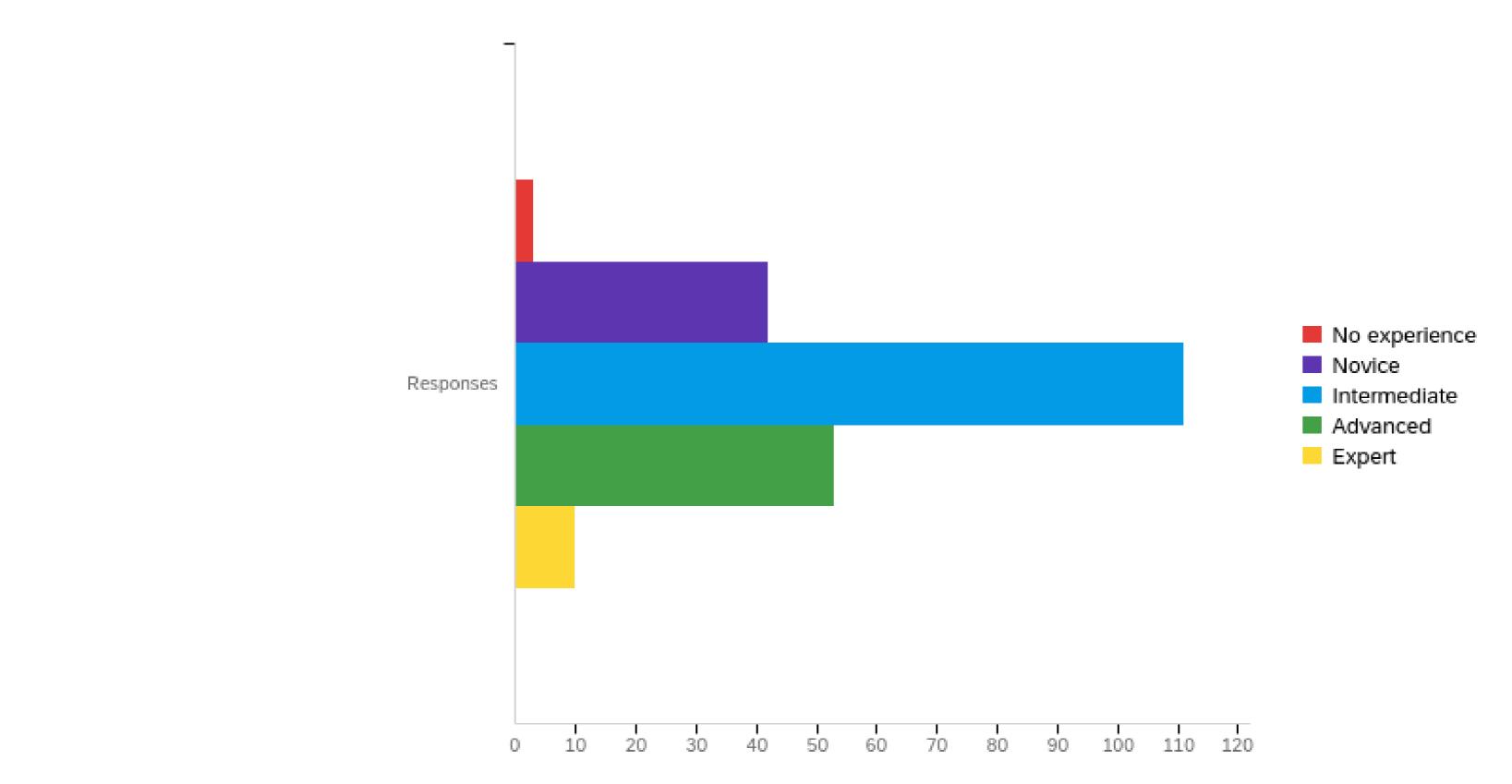
## What's changed and how can I use it?





## WELCOME | Who is here today?

Navigating UAccess Analytics





Survey Question: Please rank your level of experience with the following UAccess Analytics products/services.

## **ACKNOWLEDGEMENTS** | UAIR Team Members

### **TODAY'S PRESENTERS**

- Christopher Cherry, IT Training & Support Specialist
- Nick Martin, Data Analyst
- Mitch Owen, Senior Business Intelligence Developer

### **TODAY'S PANELISTS**

- Zelene Zazueta, Data Analyst
- Eddie Caratachea, Assistant Director
- Ashley Hurand, Assistant Director



# Why Business Officer Central?

- Go beyond a refresh of Business Manager Home Page Work with stakeholders to build something truly useful Create a portal to easily keep track of action items





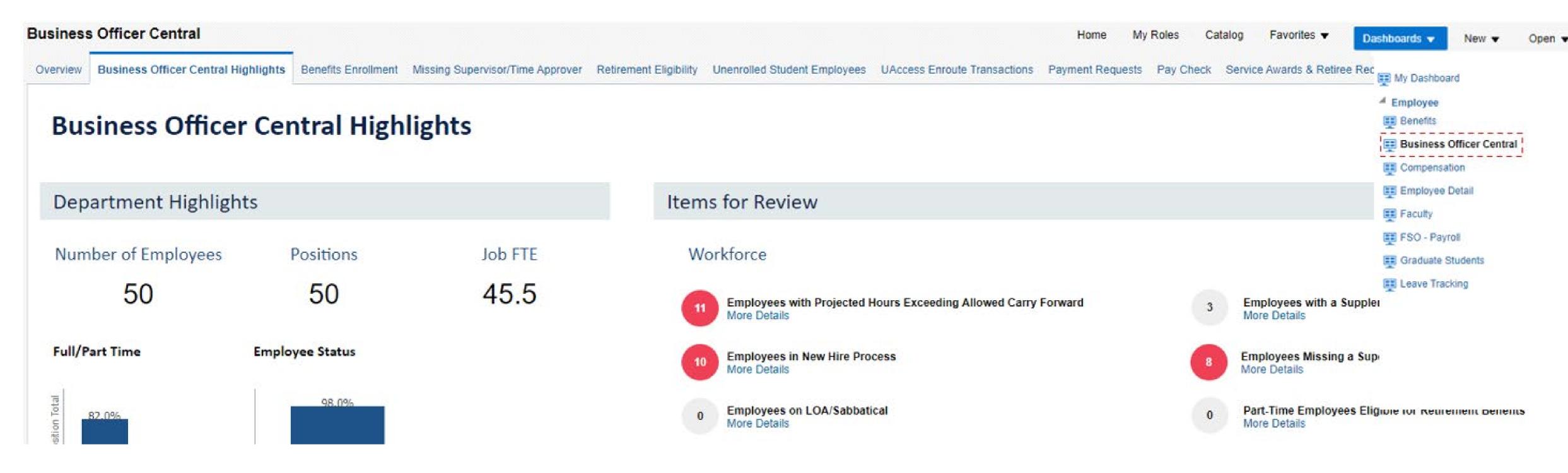
## **Business Officer Central**



## **Business Officer Central**

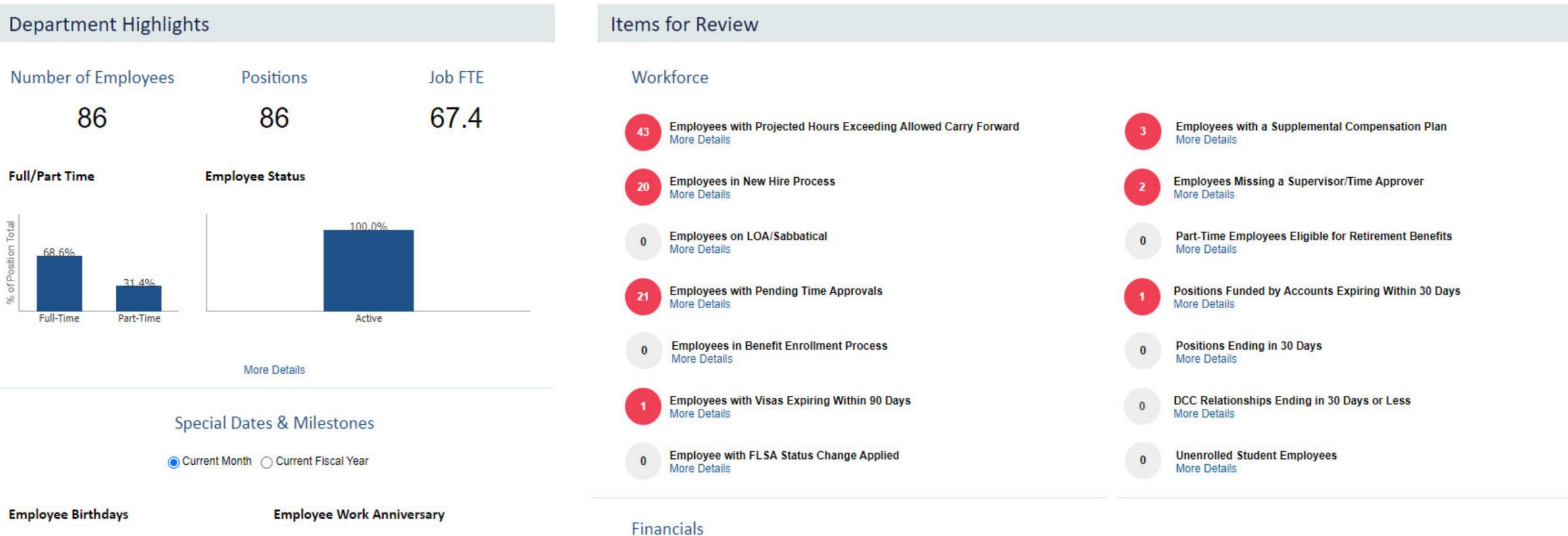
Replacing the Business Manager Home Page (BMHP) dashboard.

Can be found in UAccess Analytics under the Employee section of Dashboards





### **Business Officer Central Highlights**



Empl ID	Person Name	Birthdate	Empl ID	Person Name	Years of Service
		01/14			22
		01/31			16
				-	

#### 



PCard Action Items

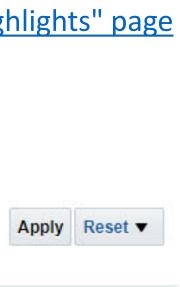
More Details

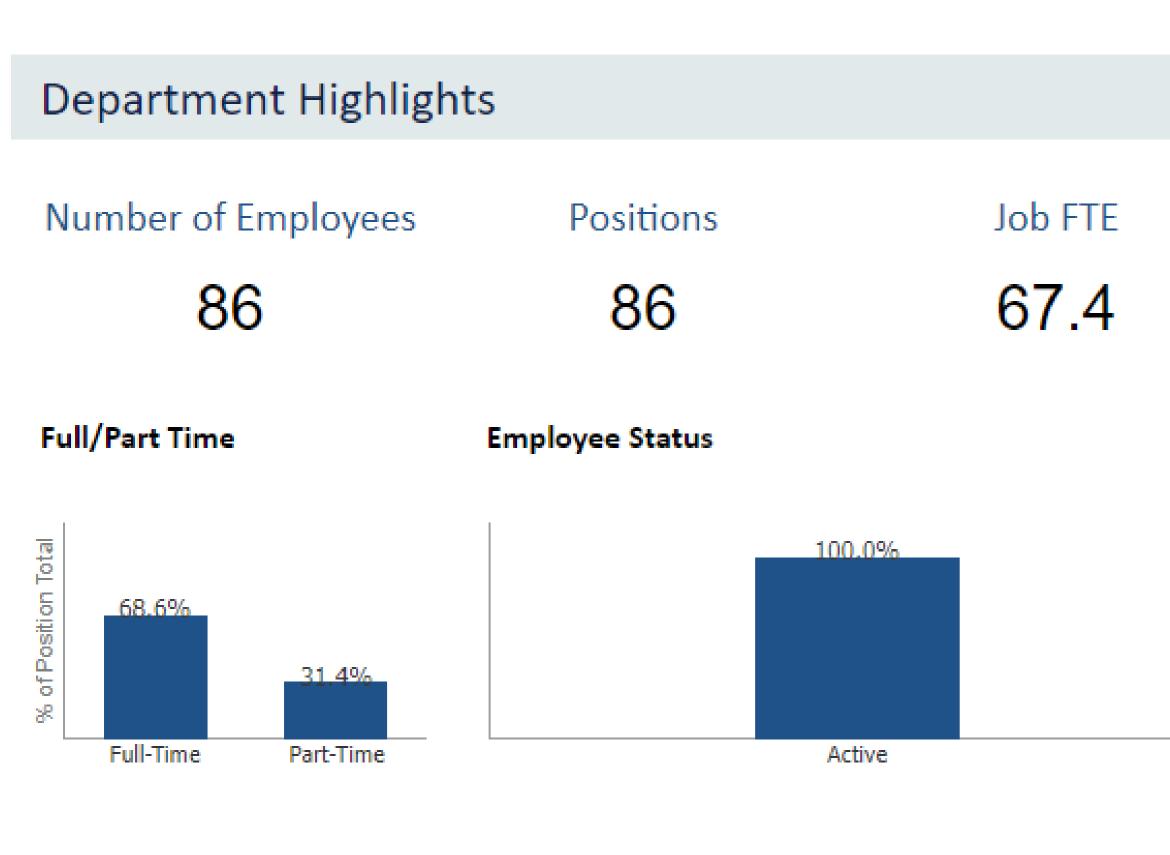
#### Link to "Business Officer Central Highlights" page



0

Accounts Expiring in 90 Days More Details





More Details



Provides high level information about the department(s) workforce

The "More Details" links goes to the All Active Employees dashboard page for additional details



### Special Dates & Milestones

O Current Month O Current Fiscal Year

#### **Employee Birthdays**

#### **Employee Work Anniversary**

Empl ID	Person Name	Birthdate	Empl ID	Person Name
1.00		01/14		
	Loss Marries Trees	01/31		



Table with the employee birthdays and work anniversaries occurring this month or fiscal year

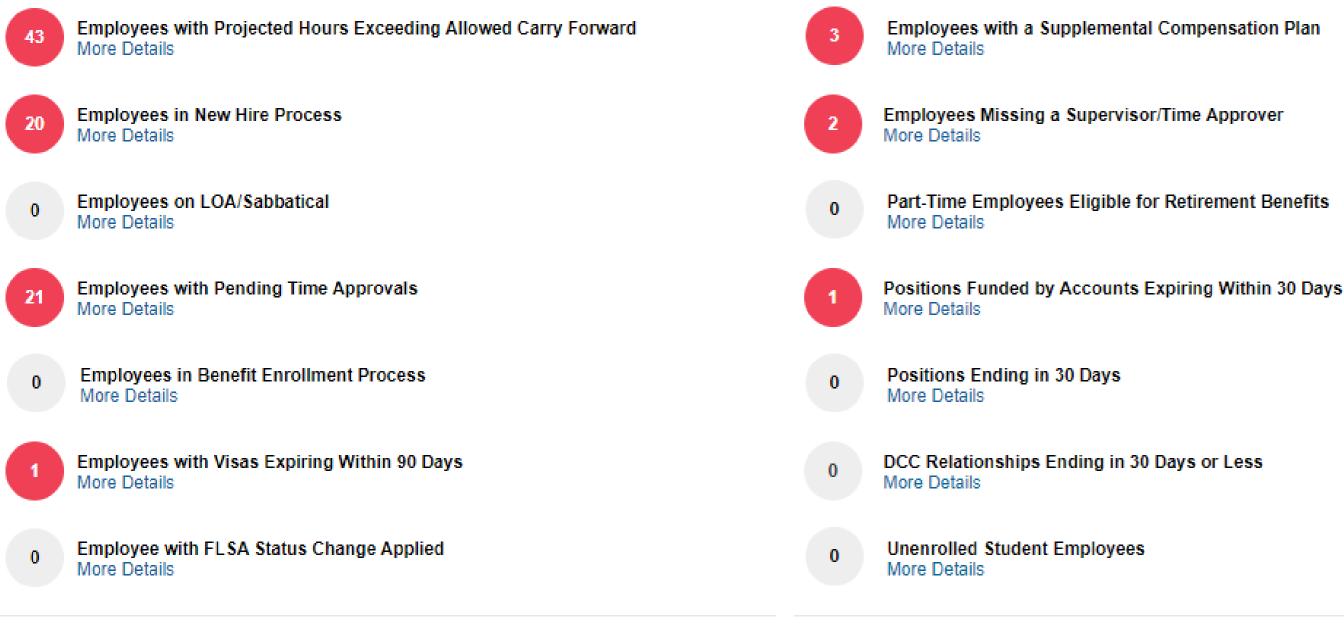
Years of Service 22 16

The EMPLID column contains links which goes to the *Employee Details* dashboard page for additional details about that Employee



#### Items for Review

#### Workforce



#### Financials



0

Accounts Expiring in 90 Days More Details



Link to "Business Officer Central Highlights" page

The "More Details" links will go to a dashboard page providing additional details for that specific review item.



## **Benefits Enrollment**

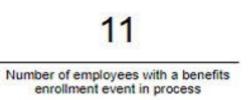
### This dashboard displays employees who have not enrolled in benefits for open enrollment as well as new hires and benefits-eligible employees who have not made a retirement election or enrolled in benefits. **Benefits Enrollment**

This dashboard displays employees who have not enrolled in benefits for open enrollment as well as new hires and benefits-eligible employees who have not made a retirement election or enrolled in benefits. ...

Read more

#### Summary





Event	Notified	Prepared	Grand Total
401a Retirement, no wait		4	4
Hire	3	2	5
Retirement Election (ORP elig)		2	2
Grand Total	3	8	11

#### Details

College for Home Department	Home Department	Employee Id	Employee Name	Email Address	Work Phone	Event Date	Event Class	Event Description	Benefits Process
					1.01		RTR	401a Retirement, no wait	Prepared
							RTR	401a Retirement, no wait	Prepared
					3 <b>.</b>		HIR	Hire	Notified
							RET	Retirement Election (ORP elig)	Prepared
					1.00		HIR	Hire	Prepared
					14		HIR	Hire	Prepared
					*		HIR	Hire	Notified
					-		HIR	Hire	Notified



College for Home Dept	Home Department			
	✓Select Value	•		
Employee Id	Employee Name			
Select Value	<ul> <li>-Select Value</li> </ul>	•	Apply	Res

#### **Events & Benefit Process**

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# **Missing Supervisor/Time Approver**

- Brand new dashboard page
- Displays currently active employee positions missing a supervisor and/or a time approver.

#### **Missing Supervisor/Time Approver**

This report displays currently active employee positions missing a Supervisor and/or a Time Approver.



#### Detail

College for Job Department	Job Department	College for Home Department	Home Department	Missing Flag	Employee ID	Employee Name	ABOR Classification	Position Number	UA Title	Time Approver Name	Time Approver Employee Id	Supervisor Name	Supervisor Employee Id	Supervisor Email
						The state of the state				( <b>-</b> )	-	3-	-	•
											=	12	-	æ
												<b>5</b>	51	
												35	ei	æ
												<del>.</del>	*	-
										-		25	8	. <del>.</del> .



College for Job Department	College for Home Department	ABOR Classification						
print lange of the site -	Select Value	Select Value						
Job Department	Home Department	Missing Flag						
Select Value 🗸	Select Value 🗸	Select Value 🗸	Apply	Reset <b>v</b>				

of Employees	% of Total
74	23.7%
60	19.2%
179	57.4%

#### **UA** Title

	Number of Employees	% of Total
Graduate Associate, Teaching	48	15.4%
Graduate Associate, Research	27	8.7%
Student Group B	24	7.7%



## **Retirement Eligibility**

### This dashboard displays part-time employees in non-benefits eligible pay groups that may be subject to participating in a mandatory retirement plan.

Employe

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1.000

#### **Retirement Eligibility**

This dashboard displays part-time employees in non-benefits eligible pay groups that may be subject to participating in a mandatory retirement plan. It is used to identify employees trending toward working 20 or more hours per week for 20 or more weeks in the current fiscal year.

Summary

Number of Employees

4 Number of part-time employees the University is required to offer retiremen

benefits to

D	ρ	t	а	il	s
	e	u	a	IJ	5

College for Job Dept	Job Department	Home Department	ABOR Classification	Paygroup	Employee Id	Employee Name	Position Number	Credits Taken	Academic Career	Week End Date	Week Begin Date	Hours by Position	Hours by Employee	Number of Weeks At or Above 20 Hours



College for Job Dept	Job Department		Home Department		* Fiscal Year		Number of Weeks At or Above 20 Hours	i.	
south? Summer of basis	Select Value	•	Select Value	•	2022	•	16		
Employee Id	Employee Name		ABOR Classification		Paygroup				
Select Value	Select Value	•	Select Value	•	Select Value	•		Apply	Reset 🔻

#### Employees

ee Id	Employee Name	Number of Weeks At or Above
		19
		19
		19
		17



# **Unenrolled Student Employees**

### This dashboard is used to display student employees who are enrolled in less than 6 credit hours.

### Unenrolled Student Employees

This dashboard is used to display student employees who are enrolled in less than 6 credit hours.

The Credits Taken data is only included for the Spring and Fall terms. The report will display "NOT ENROLLED" when run during the Summer or Winter terms. The Student Credit data refreshes every Monday during the Spring and Fall terms.

#### Summary

#### Details

College for Job Dept	Job Department	Home Department	Employee Id	Employee Name	Employee Status	Position Number	UA Title	Primary Job Indicator	Compensation Rate	Job T FTE F	Fotal TE	Last Reported Time	Expected End Date	Employee Record Number	Enrollment Check	Enrollment Detail	Supervisor Name
																	2 <b>-</b>



College for Job Dept		Job Department		Home Department			
Select Value	•	Select Value	•	Select Value	•		
Employee Id		Employee Name				<u></u>	
Select Value		Select Value	•			Apply	Reset <b>v</b>

Number of Unenrolled Student Employees

### 115



## **UAccess Enroute Transactions**

### **UAccess Enroute Transactions**

This dashboard displays enroute transactions across all UAccess systems. By clicking on any of the numbers in blue, you will be directed to a dashboard page providing more details for that transaction type.

#### **Financials**

170

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	P	i U y	cc

124

Transaction Type	Initiated	Pending Approval		
Grand Total	54	116		
Disbursement Voucher	47	28		
Distribution Of Income And Expense	3	2		
Effort Certification		26		
Payment Request		1		
Procurement Card		56		
Purchase Order Amendment	1	1		
Requisition	2	2		
Salary Expense Transfer	1			

Transaction Type	Initiated	Pending Approval		
Grand Total	66	58		
Approval for Supplemental Comp	3	2		
Create or Modify Positions	8			
Grads NoAs	2	1		
19 Form Approvals	37	4		
Job Change Approvals	4	3		
MSS Campus Colleague	3			
MSS Campus Colleague Modify		1		
MSS Exception	1	1		
MSS New Hire	3			
MSS Personal Info Update	1			





Research

8

Transaction Type	Initiated	Pending Approval
Grand Total	7	1
Administrative Change (\$0)	2	1
New	3	
Renewal (competing)	1	
Revision (continuation/supplement, not yet routed)	1	

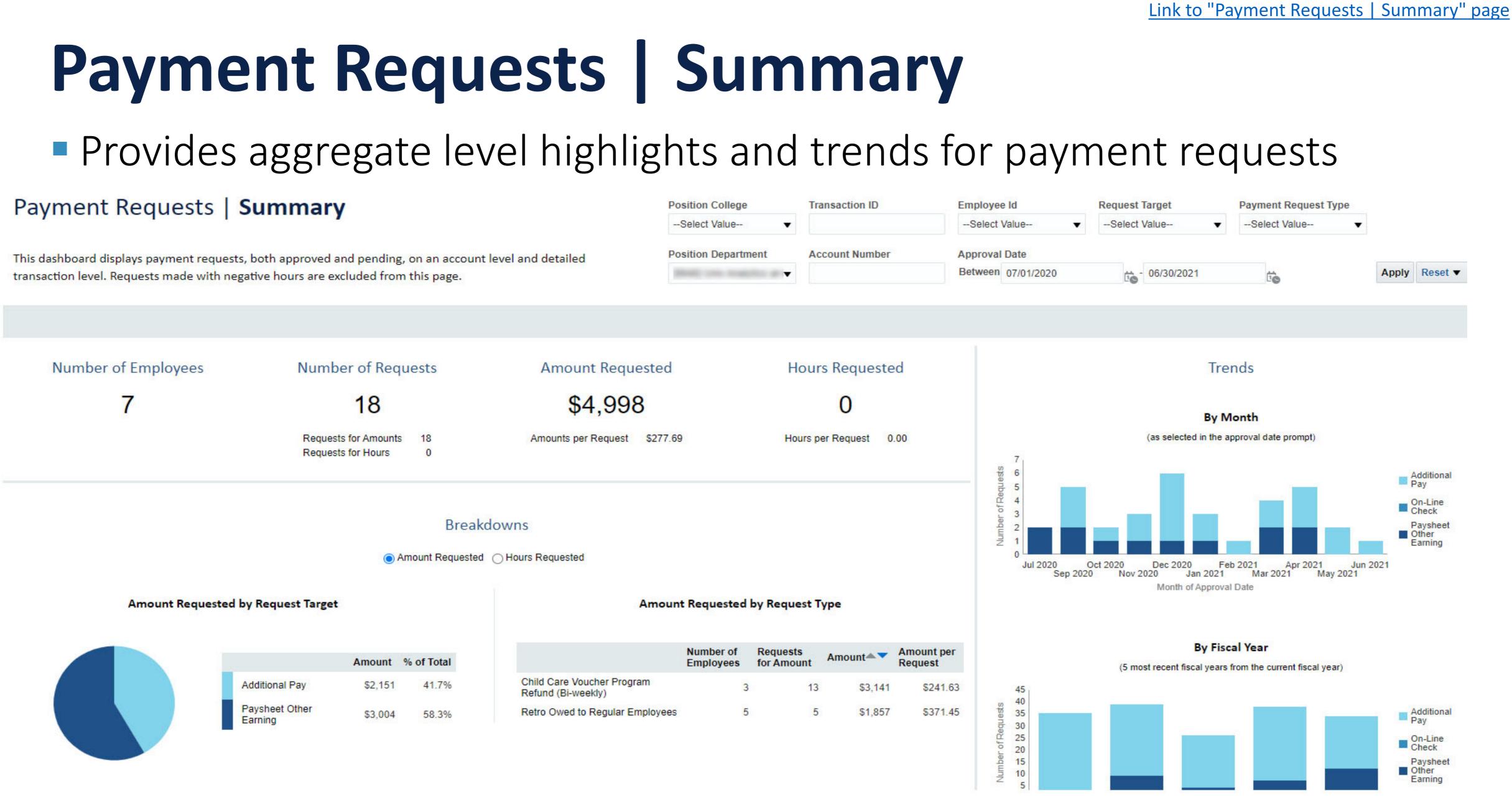
#### Budget

#### No records found.

If you believe that you have received this message by error, please email the Admin Data team at uair-admin-data@list.arizona.edu with the dashboard name and defined filters when you received this message.

Refresh







	Amount	% of Total
Additional Pay	\$2,151	41.7%
Paysheet Other Earning	\$3,004	58.3%



# Payment Requests | Detail

### Provides the individual payment requests detail

### Payment Requests | Details

This dashboard displays payment requests, both approved and pending, on an account level and detailed transaction level.

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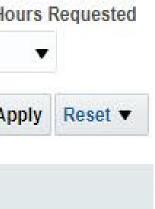
--Sele

Request Target	Request Type	Approval Date	Account Number	Transaction ID	Amount	Hours	Employee Id	Employee Name	Created By	Approver Name	Earnings Code	Earnings End Date	Status
			24										
			-										



n College	Transaction ID	Employee Id	Request Target	Payment F	Request Type
ct Value 🔻 🔻		Select Value	Select Value 🔹	Select V	alue 🔻
n Department	Account Number	Approval Date			* Include Negative H
ct Value 🔹 🔻		Between 07/01/2020	- 06/30/2021	tie	No
					A







### This dashboard displays pay check/advice report information for all employees within a specified distribution department and pay period.

### Pay Check

This dashboard displays pay check/advice report information for all employees within a specified distribution department period.

The pay check department is where the employee's pay check is distributed. This is usually the employee's primary job department, however this can be overridden.

Pay Check College	Pay Check Department	Pay End Date	Employee Id	Employee Name	Form ID	Net Check Zero?	Total Gross Pay	Net Pay



	Pay Check College	Employee Id	Form ID	Pay End Date
	Select Value 🔹	Select Value		▼ 12/12/2021 12:00:00 AN ▼
and pay	Pay Check Department	Employee Name	Net Check Zero?	
anu pay		Select Value		





## **Service Awards**

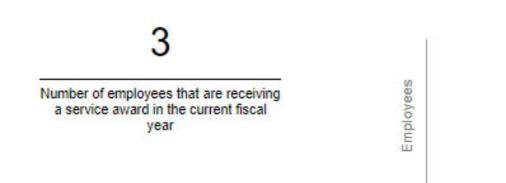
### This dashboard displays the employees receiving a service award in the current fiscal year.

### Service Awards

This dashboard displays service awards for active employees within a specified home department.

Summary

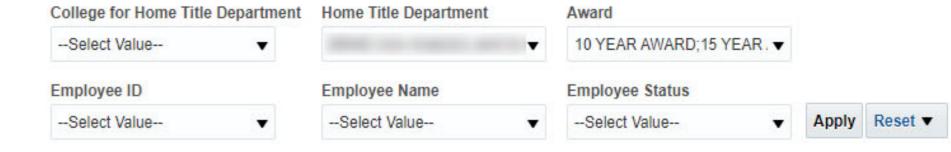
Number of Employees



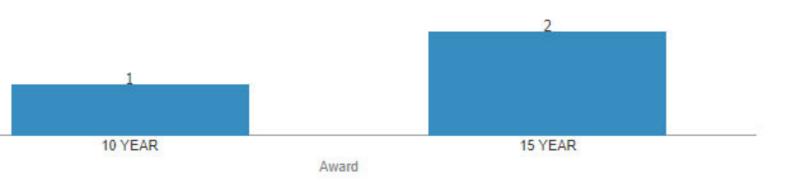
#### Details

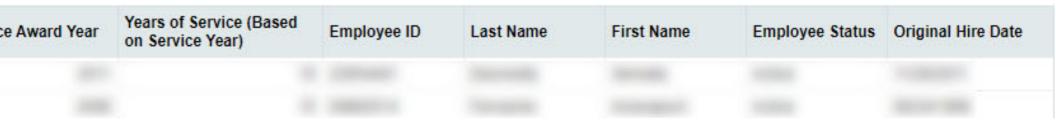
College for Home Title Department	Home Title Department	Award	Service A





Service Awards Received







## **Retiree Recognition**

### **Retiree Recognition**

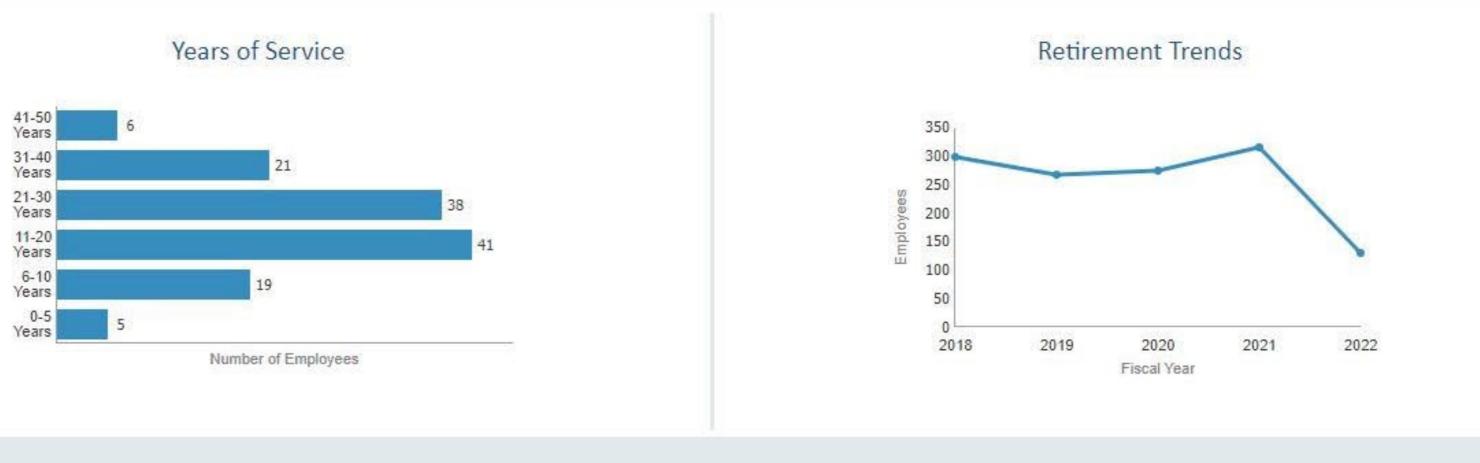
This dashboard displays employees who have retired within the current fiscal year.

#### Summary



130

Number of employees that have retired during the current fiscal year.



#### Details

College for Home Title Department	Home Title Department	Retirement Date	EmployeeID	Last Name	First Name	Award	Service Award Year	Years of Service (Based on Service Year)	Original Hire Date
				-					











# Affordable Care Act (ACA)

Affordable Care Act (ACA).

### Affordable Care Act (ACA)

This dashboard displays part-time employees in non-benefits eligible pay groups that may be subject to being offered benefits under the Affordable Care Act (ACA). It is used to monitor the number of weeks an employee works 30 or more hours in the standard measurement period (always October to October). For specifics regarding weekly reported time, please use the Weekly Reported Time Dashboard.

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College for Home Title Department	Home Title Department	College for Job Department	Job Department	Employee Id	Employee Name	ABOR Classification	Job FTE	Position Number	Primary Job Indicator	Paygroup	Measuring Period	Last Week Begin Date	Last Week End Date	Weeks W or Above



### This dashboard displays part-time employees in non-benefits eligible pay groups that may be subject to being offered benefits under the

e for Home Title Department	Home Title Department		College for Job Department	Job Department	
ect Value	Select Value	•	Select Value	Select Value	T
yee ID	Employee Name		ABOR Classification	* Measuring Period	
ect Value	Select Value		Select Value	10/01/2021 - 09/30/2022	•

Number of Weeks Above 30 Hours





## **Student Overhead**

of a specific unit.

### Student Overhead

This dashboard displays the student overhead charged to the account of a specific unit.





### This dashboard displays the student overhead charged to the account



e Name	Position Number	Account	Object Code	Monetary Amount	Supervisor Name



## **Out-of-State Employees** | Summary

### Out-of-State Employees | Summary

The purpose of this dashboard is to allow Business Managers to track their out-of-state employees. Employees who have an out-ofstate business address show up in this dashboard and are considered out-of-state employees. ...

Read more





	Employee Status Code			
•	Select Value	•		
	Employee Status Desc	ription		
•	Select Value	•	Apply	Reset
	•	Select Value Employee Status Descr	Employee Status Description	<ul> <li>✓Select Value</li> <li>✓ Employee Status Description</li> </ul>

University Analytics & Institutional Research



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# **Out-of-State Employees** | **Detail**

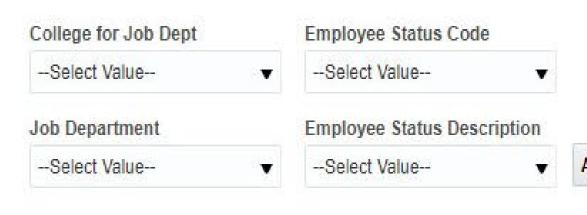
### Out-of-State Employees | Detail

The purpose of this dashboard is to allow Business Managers to track their out-of-state employees. Employees who have an out-ofstate business address show up in this dashboard and are considered out-of-state employees. ...

Read more

College for Job Dept	Job Department	Employee ID	Employee Name	UA Title	Email Address	City	State	Address Variance?	Original Hire Day Date	Last Hire Day Date	FLSA Status Description	Full or Part- Time	FTE S
						-	-				-		



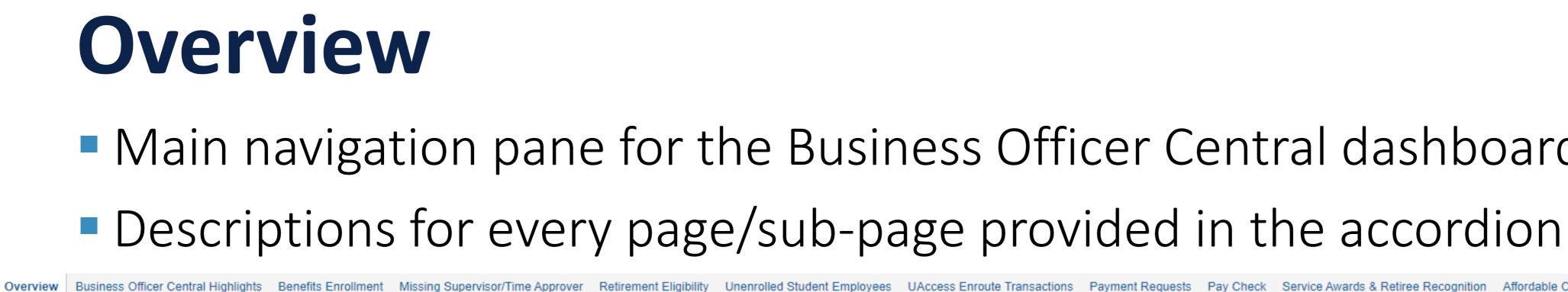












Additional Resources Overview

#### **Overview**

Welcome to the Business Officer Central Dashboard! This dashboard provides a means of monitoring business manager employee information.

#### Dashboard Page and Sub-Page Descriptions

Business Officer Central Highlights	$\sim$
UAccess Enroute Transactions	$\sim$
Payment Requests	$\sim$
Pay Check	$\sim$
Service Awards & Retiree Recognition	$\sim$
Retirement Eligibility	$\sim$
Unenrolled Student Employees	$\sim$
Affordable Care Act (ACA)	$\sim$
Benefits Enrollment	$\sim$
Student Overhead	$\sim$
Out-of-State Employees	$\sim$
Missing Supervisor/Time Approver	$\sim$



# Main navigation pane for the Business Officer Central dashboard pages

Business Officer Central Highlights Benefits Enrollment Missing Supervisor/Time Approver Retirement Eligibility Unenrolled Student Employees UAccess Enroute Transactions Payment Requests Pay Check Service Awards & Retiree Recognition Affordable Care Act (ACA) Student Overhead

#### We Want to Hear From You

#### Welcome to the Employee Dashboards!

These dashboards contain a set of reports related to Employee and HR data. Some modifications and adjustments may be needed, and we certainly welcome your input!

If a report isn't working as expected, you think the data is incorrect or you have suggestions for improvement, please submit Feedback using the link below. Be as specific as possible.

If you need a report similar to one you find on these dashboards but customized to your specific unit needs, consider "stealing" that request and customizing it to make it your own.

#### Dashboard Feedback

#### Contact

For additional contact information please go to the Additional Resources page.



## **Overview** | Additional Resources Contains links for contact information, additional reports, and forms.



### Overview | Additional Resources

This page displays contact information, additional reports, and forms. Each report and form can be clicked on to open that item.

If contact information needs to be updated, please notify uair-admin-data@list.arizona.edu

Contact		Ad
Dashboard Feedback: Email: uair-admin-data@list.arizona.edu	Workforce Systems Information: Email: workforcesystems@email.arizona.edu	Bulk I Chan Depa
Payroll Information:	Recruitment Information:	Expira
Email: payroll@fso.arizona.edu	https://hr.arizona.edu/supervisors/recruitment	Termi
Benefits Information:	Service Award & Retiree Recognition Information:	UA C
Email: hrsolutions@email.arizona.edu	Email: serviceawards@arizona.edu	Vacar

FSO Information: https://www.fso.arizona.edu/contact



Business Officer Central Highlights Benefits Enrollment Missing Supervisor/Time Approver Retirement Eligibility Unenrolled Student Employees UAccess Enroute Transactions Payment Requests Pay Check Service Awards & Retiree Recognition Affordable Care Act (ACA) Student Overhead

#### ditional Reports

Mail Information ges to H1 and J1 Visa Holders (Within Last Month) rtment Payroll Representatives ation of Visa's for H1 and J1 Visa Holders (Current Pay Period) inated Employees By Department ares Pledge Sheet Information

nt Positions Report

#### Forms

Human Resource Forms (https://hr.arizona.edu/forms)

Personnel Action Form (PAF)

Personnel Action Form (PAF) by Department

Personnel Action Form (PAF) by Department and Contract Length

Personnel Action Form (PAF) by Department and Paygroup

Position Control Form

Titles Form

Travel Authorization





## **Employee > Workforce Dashboard Pages**



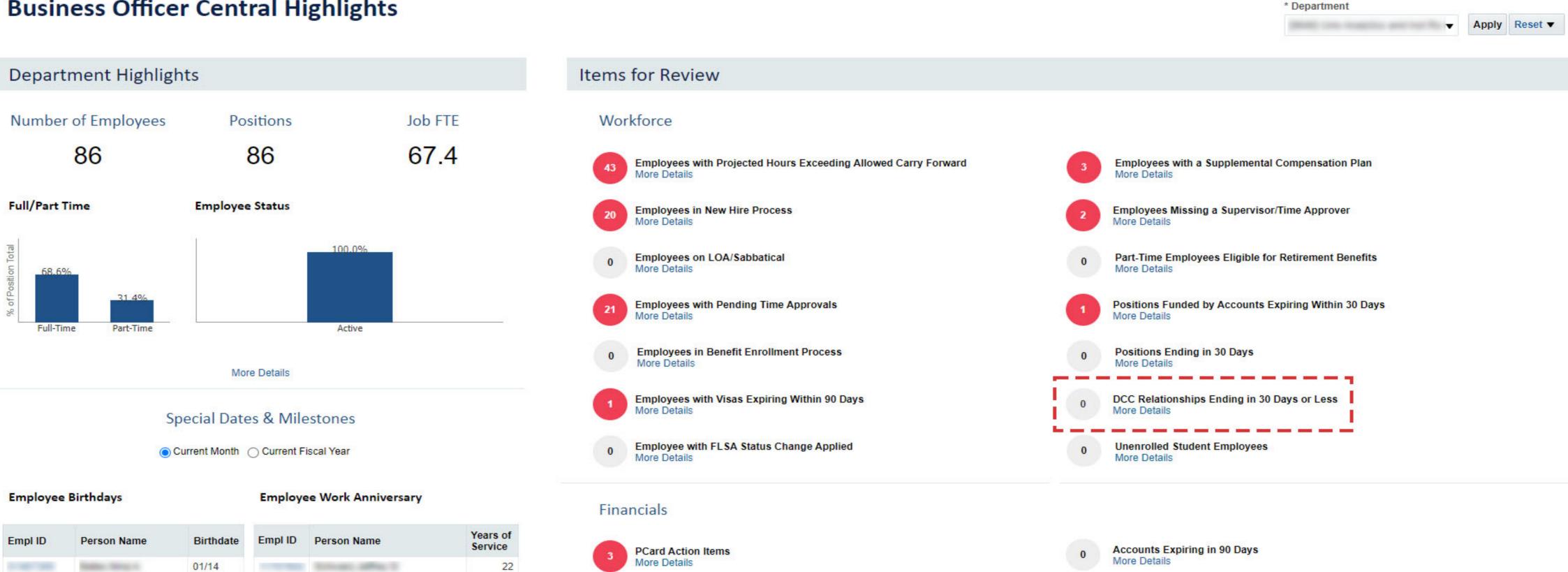
## **Designated Campus Colleagues**

### The "Designated Campus Colleagues" page is connected to Business **Officer Central Highlights**

### **Business Officer Central Highlights**

one manner was

01/31





16

## **Designated Campus Colleagues**

### Displays the DCC's of a unit

### **Designated Campus Colleagues**

Number of DCC's

Designated Campus Colleagues (DCCs) contribute their time, services, and expertise to help the University accomplish its missions of teaching, research, and service. This dashboard is designed to support the management of these relationships.

If you would like more information on DCC's, please visit the Human Resources - Designated Campus Colleagues web page.

#### Summary

10		Select a vie	ew: DCC Type 🔹
		DCC Type	Number of DCC's
Number of DCC Types:	3	Independent Contractor	8 80.0
Number of Dec Types.	5	Government Agency Staff	1 10.0
Number of UA Titles:	3	Inter-Institution Fac/Staff	1 10.0
Number of Sponsors:	3	A	analyze - Export
DCC's per Sponsor:	3.0		
Number of Affiliations:	1		
DCC's per Affiliation:	10.0		

#### Details

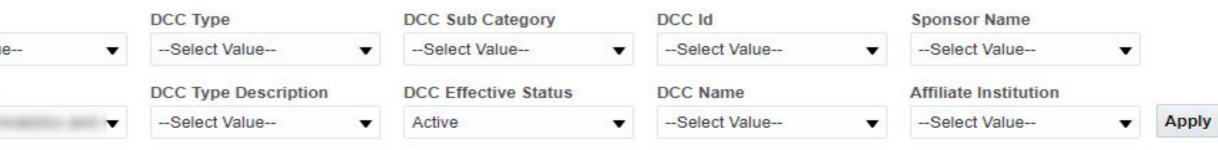
College	Department	DCC Id	DCC Name	Net ID	DCC Type	DCC Sub Category Description	UA Title	DCC Effective Status
							.7	🕄 🗌 Un

--Select Value--

College

Department

#### DCC Attributes



#### **Sponsors and Affiliations**

•

Select a view: Sponsors

Number of ▲▼ % of Total Sponsor Name DCC's 80.0% 10.0% 10.0% 1

Analyze - Export















## **Employee Transfers**

## Previously the "Inter-Department Transfers" dashboard page Displays the transfers, into and out, of a specific college or department

### **Employee Transfers** Col Effective Date (End)

This dashboard displays the transfers of employees from one College or Department to another.

The summary section displays the trends which occurred over the effective date period selected in the prompts. Providing aggregate level insights of the title and departmental changes that transpired from the transfers into and out of the College or Department. The detail section provides the details of each transfer, the view selector at the top of the section allows you to view only transfers into or out of the College or Department.



#### Summary

#### Details

\* Select a View: Transfers In



College	
Select Value	
Department	

Employee Id		Effe
Select Value	•	01/
Employee Name		Tran
Select Value	•	

Effective Date (Start) to	
01/19/2017 12:00:00 AM	

nsaction Number

01/19/2022 12:00:00 AM to

Apply

#### Transfers In

Number of Transfers: 38

Select a view: New Title -

Transfers	% of Total
7	18.4%
7	18.4%
6	15.8%
3	7.9%
3	7.9%
2	5.3%
1	2.6%

•

#### Transfers Out

Number of Transfers: 9

Select a view: Prior Title

Prior Title	Transfers	% of Total
Administrative Assistant	1	11.1%
Analyst, Data IV	1	11.1%
Business Manager	.1	11.1%
Communications Specialist	1	11.1%
Coordinator	1	11.1%
Data Analyst	1	11.1%
Enterprise Info Analyst	1	11.1%

Export



## THE VALUE OF CUSTOMER EXPERIENCE

UAIR is here to provide ongoing customer experience, training, and support. We want the campus community to have the knowledge and the know-how to take full advantage of our products and services.



# **STILL WANT TO KNOW MORE?**

## TAKE ADVANTAGE OF OUR KNOWLEDGE. UAIR is here to enhance data literacy and customer experience for campus.

### UAIR Newsletter

(providing information and news to the campus community)

### UAccess Analytics Training (basic & intermediate level workshops)

### Analytics Office Hours

(visit with our staff to have your individual questions answered)

### UAccess Community

(a community of users and resources)

### **Data Exploration Series**

(providing quarterly data literacy presentations)

Visit our website for more information or to sign-up: https://uair.arizona.edu/





# THANK YOU

### Let us know how we did. Please take our survey!

